Monthly Operating Report
CASH BASIS

CASE NAME:	Luke's Locker, Inc.
CASE NUMBER:	17-40126
JUDGE:	Rhoades

UNITED STATES BANKRUPTCY COURT

NORTHERN & EASTERN DISTRICTS OF TEXAS

REGION 6

MONTHLY OPERATING REPORT

MONTH ENDING: February (MONTH) 2017 (YEAR)

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:

[signature]
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

President
TITLE

Matt Lucas
PRINTED NAME OF RESPONSIBLE PARTY

3/13/2017
DATE

PREPARER:

ORIGINAL SIGNATURE OF PREPARER

TITLE

David Epperson
PRINTED NAME OF PREPARER

3/13/2017
DATE

Monthly Operating Report
CASH BASIS

CASE NAME:	Luke's Locker, Inc.
CASE NUMBER:	17-40126
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RESPONSIBLE PARTY:

______________________ ORIGINAL SIGNATURE OF RESPONSIBLE PARTY — President TITLE

Matt Lucas PRINTED NAME OF RESPONSIBLE PARTY — 3/13/2017 DATE

PREPARER:

David Epperson [signature] ORIGINAL SIGNATURE OF PREPARER — ______ TITLE

David Epperson PRINTED NAME OF PREPARER — 3/13/2017 DATE

Monthly Operating Report
CASH BASIS-1

CASE NAME:	Luke's Locker, Inc.
CASE NUMBER:	17-40126

CASH RECEIPTS AND DISBURSEMENTS	Jan-17	Feb-17		
1. CASH - BEGINNING OF MONTH	$ 33,506.18	$ 118,142.65		$ -
RECEIPTS				
2. CASH SALES	$ 87,293.72	$ 467,653.12		
3. ACCOUNTS RECEIVABLE COLLECTIONS				
4. LOANS AND ADVANCES				
5. SALE OF ASSETS				
6. LEASE & RENTAL INCOME				
7. WAGES				
8. OTHER (Liquidation of life insurance policies)		$ 182,905.80		
9. TOTAL RECEIPTS	$ 87,293.72	$ 650,558.92	$ -	$ -
DISBURSEMENTS				
10. NET PAYROLL		$ 131,977.71		
11. PAYROLL TAXES PAID		$ 46,798.10		
12. SALES,USE & OTHER TAXES PAID		$ 6,875.64		
13. INVENTORY PURCHASES		$ 281,349.11		
14. MORTAGE PAYMENTS				
15. OTHER SECURED NOTE PAYMENTS		$ 659.44		
16. RENTAL & LEASE PAYMENTS				
17. UTILITIES		$ 7,686.98		
18. INSURANCE				
19. VEHICLE EXPENSES		$ 133.25		
20. TRAVEL				
21. ENTERTAINMENT				
22. REPAIRS & MAINTENANCE				
23. SUPPLIES				
24. ADVERTISING		$ 1,687.50		
25. HOUSEHOLD EXPENSES: (freight, operations)				
26. CHARITABLE CONTRIBUTIONS				
27. GIFTS				
28. OTHER	$ 780.05	$ 66,734.89		
29. TOTAL ORDINARY DISBURSEMENTS	$ 780.05	$ 543,902.62	$ -	$ -
REORGANIZATION EXPENSES				
30. PROFESSIONAL FEES				
31. U.S. TRUSTEE FEES				
32. OTHER (for Feb moving, contract work to end leases)	$ 1,877.20	$ 15,234.05		
33. TOTAL REORGANIZATION EXPENSES	$ 1,877.20	$ 15,234.05	$ -	$ -
34. TOTAL DISBURSEMENTS	$ 2,657.25	$ 559,136.67	$ -	$ -
35. NET CASH FLOW	$ 84,636.47	$ 91,422.25	$ -	$ -
36. CASH - END OF MONTH	$ 118,142.65	$ 209,564.90	$ -	$ -

Other Operating Expenses		
Other Payroll related items (health insurance, 401K, garnishments, etc)		26,378.79
Customer Refunds / Chargebacks		6,494.94
Bookkeeping services & software		7,046.57
IT Services/Website		1,621.80
Freight		2,209.34
Bank & Credit Card Fees		16,278.40
Misc. Store Operations (dumpster, alarm, etc.)		3,113.77
Reimbursement of employees for expenses		3,591.28
Total	Total	66,734.89

Monthly Operating Report
CASH BASIS-1A

2017

CASE NAME:	Luke's Locker, Inc.
CASE NUMBER:	17-40126

CASH DISBURSEMENTS DETAIL

MONTH: February

CASH DISBURSEMENTS				
	DATE	PAYEE	PURPOSE	AMOUNT
	TOTAL CASH DISBURSEMENTS			$ -

BANK ACCOUNT DISBURSEMENTS				
CK#	DATE	PAYEE	PURPOSE	AMOUNT
		Total from attached detail pages		$ 559,136.67
	TOTAL BANK ACCOUNT DISBURSEMENTS			$ 559,136.67

TOTAL DISBURSEMENTS FOR THE MONTH	$ 559,136.67

Check # /Transaction	Date	payee	purpose	Amount
Electronic/ACH	2/1/17	BROOKS SPORTS INC	inventory	37,500.00
Electronic/ACH	2/1/17	ADP TAX 401K	payroll taxes and 401k funding	18,341.61
Electronic/ACH	2/1/17	ADP TAX 401K	payroll taxes and 401k funding	959.78
Various payroll checks	2/1/17	Combined employees	Net payroll checks to payees	51,542.95
1002	2/2/17	Skye	bookkeeping services	3,080.95
1006	2/2/17	Schalando R Jones	payroll check reprocessed due to bank account closure at BB&T	1,322.03
1005	2/2/17	Caitlin Hyatt	refunds - customer	108.20
1008	2/3/17	Jonathan Harris	reimbursement for expenses	176.44
1009	2/3/17	Matt Lucas	reimbursement for expenses	94.50
1013	2/6/17	Terry Bradshaw	contract labor, move out of locations closing	500.00
Electronic/ACH	2/6/17	AMERICAN EXPRESS	credit card fees	66.81
Electronic/ACH	2/6/17	AMERICAN EXPRESS	credit card fees	59.10
Electronic/ACH	2/6/17	AMERICAN EXPRESS	credit card fees	288.01
Electronic/ACH	2/6/17	AMERICAN EXPRESS	credit card fees	259.88
Electronic/ACH	2/6/17	AMERICAN EXPRESS	credit card fees	12.96
Electronic/ACH	2/6/17	AMERICAN EXPRESS	credit card fees	291.75
Electronic/ACH	2/6/17	AMERICAN EXPRESS	credit card fees	227.72
Electronic/ACH	2/6/17	AMERICAN EXPRESS	credit card fees	266.57
Electronic/ACH	2/6/17	AMERICAN EXPRESS	credit card fees	815.37
Electronic/ACH	2/6/17	AMERICAN EXPRESS	credit card fees	671.95
Electronic/ACH	2/6/17	CMA MRCHNT	credit card fees	502.38
Electronic/ACH	2/6/17	CMA MRCHNT	credit card fees	13.25
Electronic/ACH	2/6/17	CMA MRCHNT	credit card fees	298.35
Electronic/ACH	2/6/17	CMA MRCHNT	credit card fees	809.72
Electronic/ACH	2/6/17	CMA MRCHNT	credit card fees	820.27
Electronic/ACH	2/6/17	CMA MRCHNT	credit card fees	1,386.17
Electronic/ACH	2/6/17	CMA MRCHNT	credit card fees	842.88
Electronic/ACH	2/6/17	CMA MRCHNT	credit card fees	2,591.80
Electronic/ACH	2/6/17	CMA MRCHNT	credit card fees	1,297.22
1010	2/6/17	Carlisle Rogers	Net payroll checks to payees	184.24
1012	2/6/17	Koy Kittrell	payroll check missed on prior payroll	326.40
Electronic/ACH	2/6/17	CMA MRCHNT	refunds - credit card	50.00
Electronic/ACH	2/6/17	CMA MRCHNT	refunds - credit card	350.00
1011	2/6/17	Viola Saragosa	refunds - customer	203.55
1014	2/6/17	Matt Lucas	reimbursement for expenses	208.01
Electronic/ACH	2/7/17	NIKE RETAIL SERVICES INC	inventory	38,773.76
Electronic/ACH	2/7/17	ADP EEPAY GARNWC	payroll garnishment	117.69
Electronic/ACH	2/7/17	CMA MRCHNT	refunds - credit card	100.00
1015	2/7/17	Mike Lucas	reimbursement for expenses	74.00
Electronic/ACH	2/8/17	DECKERS OUTDOORS CORP	inventory	25,008.00
Electronic/ACH	2/8/17	CMA MRCHNT	refunds - credit card	100.00
1019	2/9/17	Skye	bookkeeping services	150.00
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	200.88
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	133.91
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	260.06
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	51.60
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	239.18
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	407.02
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	258.62
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	654.51
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	365.18
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	42.85
Electronic/ACH	2/9/17	CMA MRCHNT	credit card fees	343.08
1017	2/9/17	Dan Malone	refunds - customer	173.15
1018	2/9/17	Jerry Johnson	reimbursement for expenses	213.99
Electronic/ACH	2/9/17	AUTHNET GATEWAY	IT - website	25.00
1021	2/10/17	Skye	bookkeeping services	2,308.75
1022	2/10/17	Petty Cash	contract labor, move out of locations closing	500.00
Electronic/ACH	2/10/17	ADP EEPAY GARNWC	payroll garnishment	117.69
Electronic/ACH	2/10/17	ADP PAYROLL FEES	payroll processing fee	235.47
Electronic/ACH	2/10/17	ADP TAX 401K	payroll taxes and 401k funding	14,798.47

Check # /Transaction	Date	payee	purpose	Amount
Electronic/ACH	2/10/17	CMA MRCHNT	refunds - credit card	129.85
1020	2/10/17	Nilson Ayala	reimbursement for expenses	150.00
Various payroll checks	2/10/17	Combined employees	Net payroll checks to payees	42,527.98
Electronic/ACH	2/10/17	Deluxe Business Systems	bank fee	279.94
1027	2/13/17	Fantastic Moves	contract labor, move out of locations closing	7,025.00
Electronic/ACH	2/13/17	BROOKS SPORTS INC	inventory	24,892.77
Electronic/ACH	2/13/17	CMA MRCHNT	refunds - credit card	129.85
Electronic/ACH	2/13/17	VALUTEC CARD SOL	refunds - credit card	152.55
1026	2/13/17	James Tate	refunds - customer	129.90
1023	2/13/17	Linda Redd	refunds - customer	21.65
1025	2/13/17	Lori Bryant	refunds - customer	129.85
1024	2/13/17	Sam Woodward	refunds - customer	126.61
1028	2/14/17	Guy Lumpkin	store operations	113.00
Electronic/ACH	2/14/17	BANK OF TEXAS	bank fee	1,037.96
Electronic/ACH	2/15/17	TSYS MERCHANT	credit card fees	440.55
Electronic/ACH	2/15/17	TSYS MERCHANT	credit card fees	40.90
Electronic/ACH	2/15/17	CMA MRCHNT	refunds - credit card	279.85
Electronic/ACH	2/15/17	CMA MRCHNT	refunds - credit card	100.00
Electronic/ACH	2/16/17	SAGE SOFTWARE	bookkeeping software	134.37
1029	2/16/17	DCB Consulting	IT consulting	60.00
1033	2/16/17	DCB Consulting	IT consulting	480.00
1031	2/16/17	Andrews Distributing	refunds - customer	1,125.00
1030	2/16/17	Anjana Desai	refunds - customer	162.32
1032	2/16/17	Bob Kruzel	refunds - customer	125.00
Electronic/ACH	2/17/17	ADP PAYROLL FEES	payroll processing fee	519.52
Electronic/ACH	2/17/17	ADP PAYROLL FEES	payroll processing fee	122.89
Electronic/ACH	2/17/17	ADP PAYROLL FEES	payroll processing fee	483.80
Electronic/ACH	2/17/17	CMA MRCHNT	refunds - credit card	116.87
Electronic/ACH	2/17/17	CMA MRCHNT	refunds - credit card	129.85
Electronic/ACH	2/17/17	CYBERSRC	refunds - credit card	100.00
1034	2/17/17	Fantastic Moves	contract labor, move out of locations closing	5,809.05
1037	2/17/17	Petty Cash	contract labor, move out of locations closing	300.00
1039	2/17/17	Patrick Strong	contract labor, Southlake training programs	531.00
Electronic/ACH	2/17/17	FLAGSHIP BRANDS LLC	inventory	8,878.06
1035	2/17/17	Matt Lucas	reimbursement for expenses	212.95
1038	2/17/17	Coca Cola Bottling Co.,	store operations	328.56
1040	2/20/17	John R Ames, Cta	auto expense	133.25
1041	2/20/17	Matt Lucas	reimbursement for expenses	653.52
Electronic/ACH	2/21/17	FIDELITY	401k funding	553.13
Electronic/ACH	2/21/17	FIDELITY	401k funding	441.59
Electronic/ACH	2/21/17	CMA MRCHNT	refunds - credit card	100.00
Electronic/ACH	2/21/17	CMA MRCHNT	refunds - credit card	250.00
Electronic/ACH	2/21/17	BROOKS SPORTS INC	inventory	23,882.91
Electronic/ACH	2/21/17	DECKERS OUTDOORS CORP	inventory	10,922.50
Electronic/ACH	2/21/17	SUPER FEET	inventory	1,877.04
Electronic/ACH	2/21/17	STATE COMPTRLR TEXNET	sales tax payment	6,875.64
1044	2/21/17	ADP Inc.	store operations	32.00
1045	2/21/17	ADP Inc.	store operations	32.00
1046	2/21/17	ADP Inc.	store operations	498.49
1047	2/21/17	ADP Inc.	store operations	108.70
1048	2/21/17	ADP Inc.	store operations	108.70
1045	2/21/17	FedEx	freight	1,557.16
1042	2/21/17	United Parcel Service	freight	142.28
Electronic/ACH	2/22/17	CMA MRCHNT	refunds - credit card	100.00
Electronic/ACH	2/22/17	CYBERSRC	refunds - credit card	100.00
1050	2/23/17	Cooper Lucas	contract labor, move out of locations closing	100.00
Electronic/ACH	2/23/17	SUPER FEET	inventory	1,876.16
Electronic/ACH	2/23/17	UNDER ARMOUR	inventory	6,971.25
1051	2/23/17	Cowtown Marathon Inc	marketing	1,500.00
1058	2/23/17	Ally	note payment for box truck	659.44
1054	2/23/17	Lou Spencer	refunds - customer	281.34

Check # /Transaction	Date	payee	purpose	Amount
1057	2/23/17	Russell Messer	refunds - customer	108.20
1055	2/23/17	Mike Lucas	reimbursement for expenses	1,056.12
1062	2/23/17	FedEx	freight	206.37
1072	2/23/17	FedEx	freight	125.92
1064	2/23/17	Guy Lumpkin	store operations	38.00
1065	2/23/17	Home Protection	store operations	81.19
1066	2/23/17	Home Protection	store operations	151.06
1067	2/23/17	Home Protection	store operations	178.62
1056	2/23/17	Netpoint Hosting	IT - other	256.80
1069	2/23/17	Quest Rmg Llc	store operations	156.64
1070	2/23/17	Safesite, Inc.	store operations	392.50
1071	2/23/17	Terminix	store operations	80.11
1059	2/23/17	Charter Communications	utilities	123.50
1049	2/23/17	Chemcan Services	utilities	162.38
1061	2/23/17	Directv	utilities	175.28
1052	2/23/17	Dish	utilities	95.57
1053	2/23/17	Dish	utilities	193.41
1063	2/23/17	GTT Communications Inc	utilities	681.33
1068	2/23/17	Mood Media	utilities	343.73
1060	2/23/17	Click/Here/Labs	IT - website	800.00
1004	2/24/17	Combined employees	Net payroll checks to payees	81.27
Electronic/ACH	2/24/17	BROOKS SPORTS INC	inventory	31,546.92
Various payroll checks	2/24/17	Combined employees	Net payroll checks to payees	37,641.27
Electronic/ACH	2/24/17	ADP EEPAY GARNWC	payroll garnishment	117.69
Electronic/ACH	2/24/17	ADP TAX 401K	payroll taxes and 401k funding	12,698.24
Electronic/ACH	2/27/17	FIDELITY	401k funding	366.59
Electronic/ACH	2/27/17	CMA MRCHNT	refunds - credit card	275.00
Electronic/ACH	2/27/17	CYBERSRC	refunds - credit card	400.00
1077	2/27/17	Hoffman Financial Solutions, Llc	bookkeeping services	1,372.50
Electronic/ACH	2/27/17	UNITED HEALTHCARE	health insurance payment	21,123.30
Electronic/ACH	2/27/17	UNDER ARMOUR	inventory	12,133.88
Electronic/ACH	2/27/17	WOLVERINE WORLD WIDE	inventory	14,850.00
1075	2/27/17	Frances Waters	refunds - customer	162.32
1078	2/27/17	Jacob Packer	refunds - customer	21.65
1079	2/27/17	Kristofer Jayroe	refunds - customer	162.32
1074	2/27/17	Donald Lucas	reimbursement for expenses	751.75
1076	2/27/17	Guy Lumpkin	store operations	75.00
1082	2/27/17	United Parcel Service	freight	30.74
1073	2/27/17	Dish	utilities	103.14
1080	2/27/17	Logix Communications	utilities	3,593.30
1081	2/27/17	Logix Communications	utilities	1,781.16
Electronic/ACH	2/28/17	VALUTEC CARD SOL	refunds - credit card	166.89
1092	2/28/17	Terry Bradshaw	contract labor, move out of locations closing	1,000.00
Electronic/ACH	2/28/17	BROOKS SPORTS INC	inventory	28,185.25
Electronic/ACH	2/28/17	DECKERS OUTDOORS CORP	inventory	11,278.00
Electronic/ACH	2/28/17	FLAGSHIP BRANDS LLC	inventory	2,772.61
1091	2/28/17	Melinda Bradshaw	marketing	187.50
1090	2/28/17	Jane Toppert	refunds - customer	150.00
1089	2/28/17	Sarah Becker	refunds - customer	173.17
1083	2/28/17	FedEx	freight	146.87
1085	2/28/17	Home Protection	store operations	162.38
1086	2/28/17	Mobile Mini	store operations	184.32
1088	2/28/17	Safesite, Inc.	store operations	392.50
1084	2/28/17	Atmos Energy	utilities	90.45
1087	2/28/17	Mood Media	utilities	343.73
		Total		559,136.67

Monthly Operating Report
CASH BASIS-2

CASE NAME:	Luke's Locker, Inc.
CASE NUMBER:	17-40126

BANK RECONCILIATIONS	**Acct #1**	**Acct #2**	**Acct #3**	
A. BANK:	Bank of Texas	Bank of Texas	Bank of Texas	TOTAL
B. ACCOUNT NUMBER:	9145	7928	7939	
C. PURPOSE (TYPE):	DIP - Depository	DIP - Operating	DIP - Payroll	
1. BALANCE PER BANK STATEMENT	$ 14,490.13	$ 208,839.22	$ 12,545.69	$ 235,875.04
2. ADD: TOTAL DEPOSITS NOT CREDITED				$ -
3. SUBTRACT: OUTSTANDING CHECKS	$ 865.25	$ 19,407.75	$ 9,886.64	$ 30,159.64
4. OTHER RECONCILING ITEMS				$ -
5. MONTH END BALANCE PER BOOKS	$ 13,624.88	$ 189,431.47	$ 2,659.05	$ 205,715.40
6. NUMBER OF LAST CHECK WRITTEN	1028	1092	36	

INVESTMENT ACCOUNTS BANK, ACCOUNT NAME & NUMBER	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	CURRENT VALUE
7.				
8.				
9.				
10.				
11. TOTAL INVESTMENTS			$ -	$ -

CASH	
12. CURRENCY ON HAND	$ 3,849.50
13. TOTAL CASH - END OF MONTH	$ 209,564.90

Monthly Operating Report
CASH BASIS-3

CASE NAME:	Luke's Locker, Inc.
CASE NUMBER:	17-40126

ASSETS OF THE ESTATE

SCHEDULE "A" REAL PROPERTY	SCHEDULE AMOUNT	Jan-17	Feb-17	
1.				
2.				
3.				
4. OTHER (ATTACH LIST)				
5. TOTAL REAL PROPERTY ASSETS	$ -	$ -	$ -	$ -
SCHEDULE "B" PERSONAL PROPERTY				
1. CASH ON HAND	$ 3,849.50	$ 3,849.50	$ 3,849.50	
2. CHECKING, SAVINGS, ETC.	$ 29,656.68	$ 114,293.15	$ 205,715.40	
3. SECURITY DEPOSITS	$ 10,000.00	$ 10,000.00	$ 10,000.00	
4. HOUSEHOLD GOODS	$ -			
5. BOOKS, PICTURES, ART	$ -			
6. WEARING APPAREL	$ -			
7. FURS AND JEWELRY	$ -			
8. FIREARMS & SPORTS EQUIPMENT	$ -			
9. INSURANCE POLICIES	$ -			
10. ANNUITIES	$ -			
11. EDUCATION	$ -			
12. RETIREMENT & PROFIT SHARING	$ -			
13. STOCKS	$ -			
14. PARTNERSHIPS & JOINT VENTURES	$ -			
15. GOVERNMENT & CORPORATE BONDS	$ -			
16. ACCOUNTS RECEIVABLE	$ -	$ -	$ -	
17. ALIMONY	$ -			
18. OTHER LIQUIDATED DEBTS	$ -			
19. EQUITABLE INTERESTS	$ -			
20. CONTINGENT INTERESTS	$ -			
21. OTHER CLAIMS	$ -			
22. PATENTS & COPYRIGHTS	$ -			
23. LICENSES & FRANCHISES	$ -			
24. CUSTOMER LISTS	$ -			
25. AUTOS, TRUCKS & OTHER VEHICLES	$ 98,570.00	$ 98,570.00	$ 98,570.00	
26. BOATS & MOTORS	$ -			
27. AIRCRAFT	$ -			
28. OFFICE EQUIPMENT	$ -			
29. MACHINERY, FIXTURES & EQUIPMENT	$ -			
30. INVENTORY	$ 888,722.38	$ 837,231.00	$ 859,968.00	
31. ANIMALS	$ -			
32. CROPS	$ -			
33. FARMING EQUIPMENT	$ -			
34. FARM SUPPLIES	$ -			
35. OTHER (unused Net Operating Loss)	$ 1,202,849.00	$ 1,202,849.00	$ 1,202,849.00	
36. TOTAL PERSONAL PROPERTY ASSETS	$ 2,233,647.56	$ 2,266,792.65	$ 2,380,951.90	$ -
37. TOTAL ASSETS	$ 2,233,647.56	$ 2,266,792.65	$ 2,380,951.90	$ -

Monthly Operating Report
CASH BASIS-4

CASE NAME:	Luke's Locker, Inc.
CASE NUMBER:	17-40126

MONTH: February

LIABILITIES OF THE ESTATE

PREPETITION LIABILITIES	SCHEDULE AMOUNT	PAYMENTS
1. SECURED	$ 2,144,978.90	$ 659.44
2. PRIORITY	$ 446,950.40	$ 51,542.95
3. UNSECURED	$ 5,403,640.90	
4. OTHER (ATTACH LIST)		
5. TOTAL PREPETITION LIABILITIES	$ 7,995,570.20	$ 52,202.39

POSTPETITION LIABILITIES	DATE INCURRED	AMOUNT OWED	DUE DATE	AMOUNT PAST DUE
1. FEDERAL INCOME TAXES				
2. FICA/MEDICARE	Payroll taxes are processed and paid by ADP with each payroll			
3. STATE TAXES	02/28/17	$ 34,848.00	03/20/17	$ -
4. REAL ESTATE TAXES				
5. OTHER TAXES				
6. TOTAL TAXES		$ 34,848.00		$ -
OTHER POSTPETITION LIABILITIES INCLUDING TRADE CREDITORS (LIST NAMES OF CREDITORS)				
Nike	Multiple w/in Feb	$ 105,319.10	30 days	$ -
Flagship Brands, LLC	Multiple w/in Feb	$ 12,050.10	30 days	$ -
9.				
10.				
11.				
12.				
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20.				
21.				
22.				
23.				
24.				
25.				
26.				
27.				
28.				
29. (IF ADDITIONAL ATTACH LIST)				
30. TOTAL OF LINES 7 - 29		$ 117,369.20		$ -
31. TOTAL POSTPETITION LIABILITIES		$ 152,217.20		$ -

Monthly Operating Report
CASH BASIS-4A

CASE NAME:	Luke's Locker, Inc.
CASE NUMBER:	17-40126

MONTH: February

ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	Jan-17	Feb-17	
1. 0 - 30	$ -	$ -	$ -	
2. 31 - 60	$ -	$ -	$ -	
3. 61 - 90	$ -	$ -	$ -	
4. 91 +	$ -	$ -	$ -	
5. TOTAL ACCOUNTS RECEIVABLE	$ -	$ -	$ -	$ -
6. AMOUNT CONSIDERED UNCOLLECTIBLE				
7. ACCOUNTS RECEIVABLE (NET)	$ -	$ -	$ -	$ -

AGING OF POSTPETITION TAXES AND PAYABLES	0 - 30 DAYS	31-60 DAYS	90+ DAYS	Total
TAXES PAYABLE				
1. FEDERAL	$ -	$ -	$ -	$ -
2. STATE	$ 34,848.00	$ -	$ -	$ 34,848.00
3. LOCAL	$ -	$ -	$ -	$ -
4. OTHER (ATTACH LIST)	$ -	$ -	$ -	$ -
5. TOTAL TAXES PAYABLE	$ 34,848.00	$ -	$ -	$ 34,848.00
6. ACCOUNTS PAYABLE	$ 117,369.20			$ 117,369.20

STATUS OF POSTPETITION TAXES	BEGINNING TAX LIABILITY	AMOUNT WITHHELD OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY
FEDERAL				
1. WITHHOLDING	$ -	$ 18,071.87	$ 18,071.87	$ -
2. FICA-EMPLOYEE	$ -	$ 866.15	$ 866.15	$ -
3. FICA-EMPLOYER	$ -	$ 20,741.92	$ 20,741.92	$ -
4. UNEMPLOYMENT	$ -	$ 4,850.98	$ 4,850.98	$ -
5. INCOME				$ -
6. OTHER (ATTACH LIST)				$ -
7. TOTAL FEDERAL TAXES	$ -	$ 44,530.92	$ 44,530.92	$ -
STATE AND LOCAL				$ -
8. WITHHOLDING				$ -
9. SALES	$ 6,875.64	$ 34,848.00	$ 6,875.64	$ 34,848.00
10. EXCISE				$ -
11. UNEMPLOYMENT		$ 2,267.18	$ 2,267.18	$ -
12. REAL PROPERTY				$ -
13. PERSONAL PROPERTY				$ -
14. OTHER (ATTACH LIST)				$ -
15. TOTAL STATE & LOCAL	$ 6,875.64	$ 37,115.18	$ 9,142.82	$ 34,848.00
16. TOTAL TAXES	$ 6,875.64	$ 81,646.10	$ 53,673.74	$ 34,848.00

Monthly Operating Report
CASH BASIS-5

CASE NAME:	Luke's Locker, Inc.
CASE NUMBER:	17-40126

MONTH: February

PAYMENTS TO INSIDERS AND PROFESSIONALS

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TTL PD TO DATE
Lucas, Andy	Payroll - store operations	$ 7,088.12	$ 7,088.12
Lucas, Matt	Payroll - store operations	$ 11,414.72	$ 11,414.72
Lucas, Michael R	Payroll - store operations	$ 7,088.12	$ 7,088.12
Lucas, Sharon L	Payroll - store operations	$ 5,130.33	$ 5,130.33
TOTAL PAYMENTS TO INSIDERS		$ 30,721.29	$ 30,721.29

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TTL PAID TO DATE	TOTAL INCURRED & UNPAID
None					
2.					
3.					
4.					
5.					
TOTAL PAYMENTS TO PROFESSIONALS		$ -	$ -	$ -	$ -

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POST-PETITION
Dallas Lease (Peruna Holdings Corp)	$ 23,180.67	$ -	$ 23,180.67
Ft Worth Lease (RioKim Montgomery LP)	$ 24,192.53	$ -	$ 24,192.53
Southlake Lease (Excel Trust LP)	$ 26,433.96	$ -	$ 26,433.96
Plano Lease (RPAI Southwest Management LLC)	$ 22,711.68	$ -	$ 22,711.68
Crampton Warehouse (McKinney/Fannin Properties Ltd.)	$ 7,752.96	$ -	$ 7,752.96
6. TOTAL	$ 104,271.80	$ -	$ 104,271.80

Monthly Operating Report
CASH BASIS-6

2017

CASE NAME:	Luke's Locker, Inc.
CASE NUMBER:	17-40126

MONTH: February

QUESTIONNAIRE

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES OR LOANS) DUE FROM RELATED PARTIES?		X
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?	X	
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?	X	
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES"; PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

#4 - Pre-petition payroll paid to employees that were retained following Chapter 11 filing

#5 - Nike line of credit

INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	X	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?		X
3. PLEASE ITEMIZE POLICIES BELOW		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO" OR IF ANY POLICIES HAVE BEEN CANCELED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

See the notes in the "Payment Amount & Frequency" column. Coverage remains in force while company negotiates new rates with insurance carriers (rates will be lower due to store closings, etc.). Payments based on the new rates will be made in March.

INSTALLMENT PAYMENTS

TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY
General Liability, Property & Business Auto	Acadia Insurance Co	ongoing	$9312.90 due for coverage through 3/31/17 then est to be $4,700/month
Worker's Compensation	Union Insurance Co	ongoing	current through 3/31/17 then est to be $518/month
Commercial Umbrella	Continental Western Insura	ongoing	$1130 due through 3/31/17 then estimated to be $565/month
General Liability	Scottsdale Insurance Co	ongoing	$1,977 due for coverage through 3/31/17 then $1,977/month
Cyber Liability	Lloyds-CFC Underwriting,	ends 2/28/2017	paid through 2/28/17
D&O Liability	Darwin National Assurance	ends 2/28/2017	paid through 2/28/17